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MEETING**  
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# Discovery of GDC-6036, a clinical stage treatment for *KRAS* G12C-positive cancers

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New Drugs on the Horizon, April 11, 2022

AACR National Meeting 2022

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I have the following relevant financial relationships to disclose:

Employee of: Genentech, Inc.

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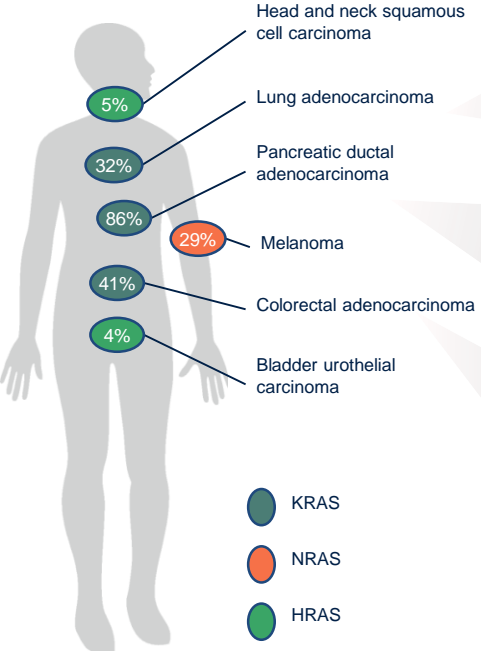
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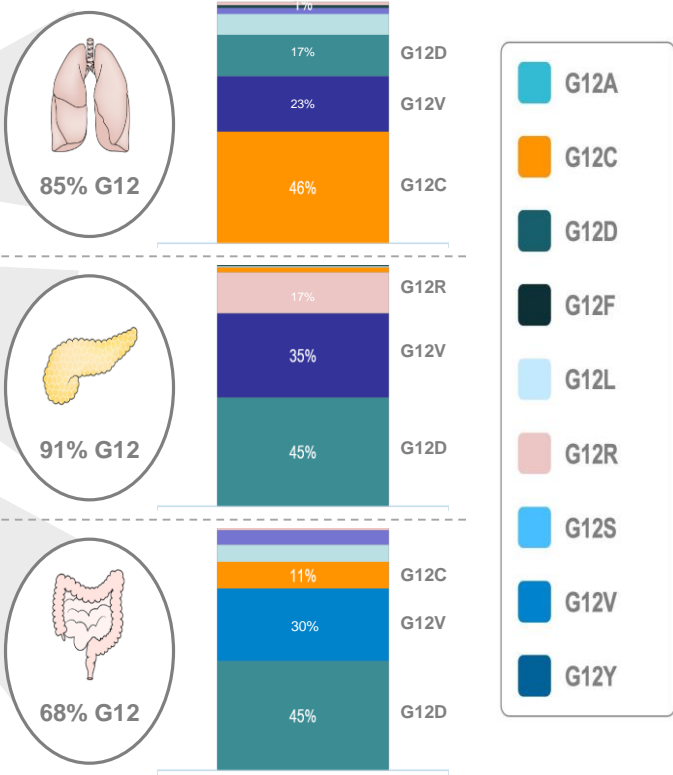
Christina Friedrich  
Robert Sheehan  
Katherine Kudrycki

# Mutations in *KRAS* are the most common oncogenic driver mutations found in human cancer

## RAS mutation by isoform across tumor types

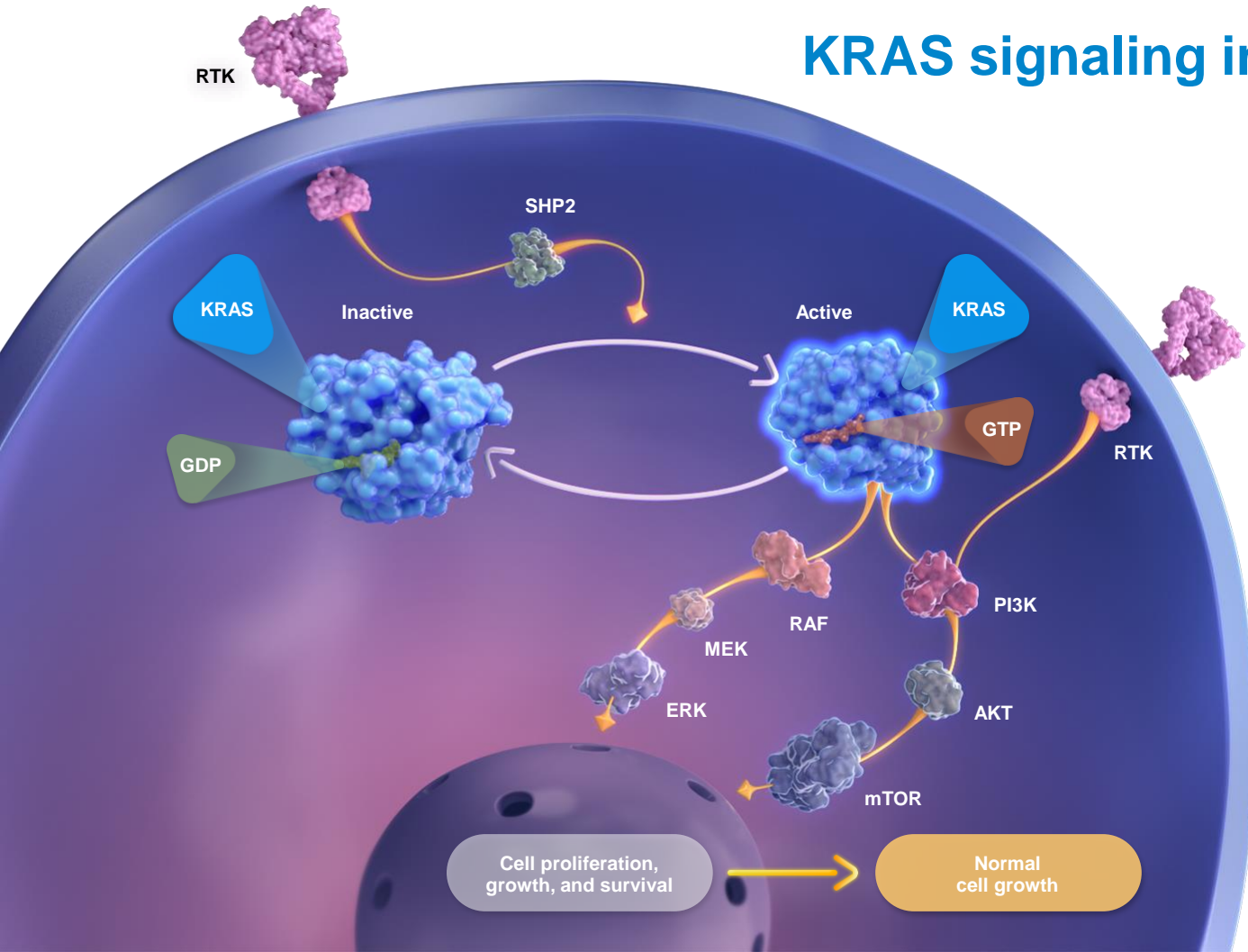


## *KRAS* codon 12 mutations by tumor type



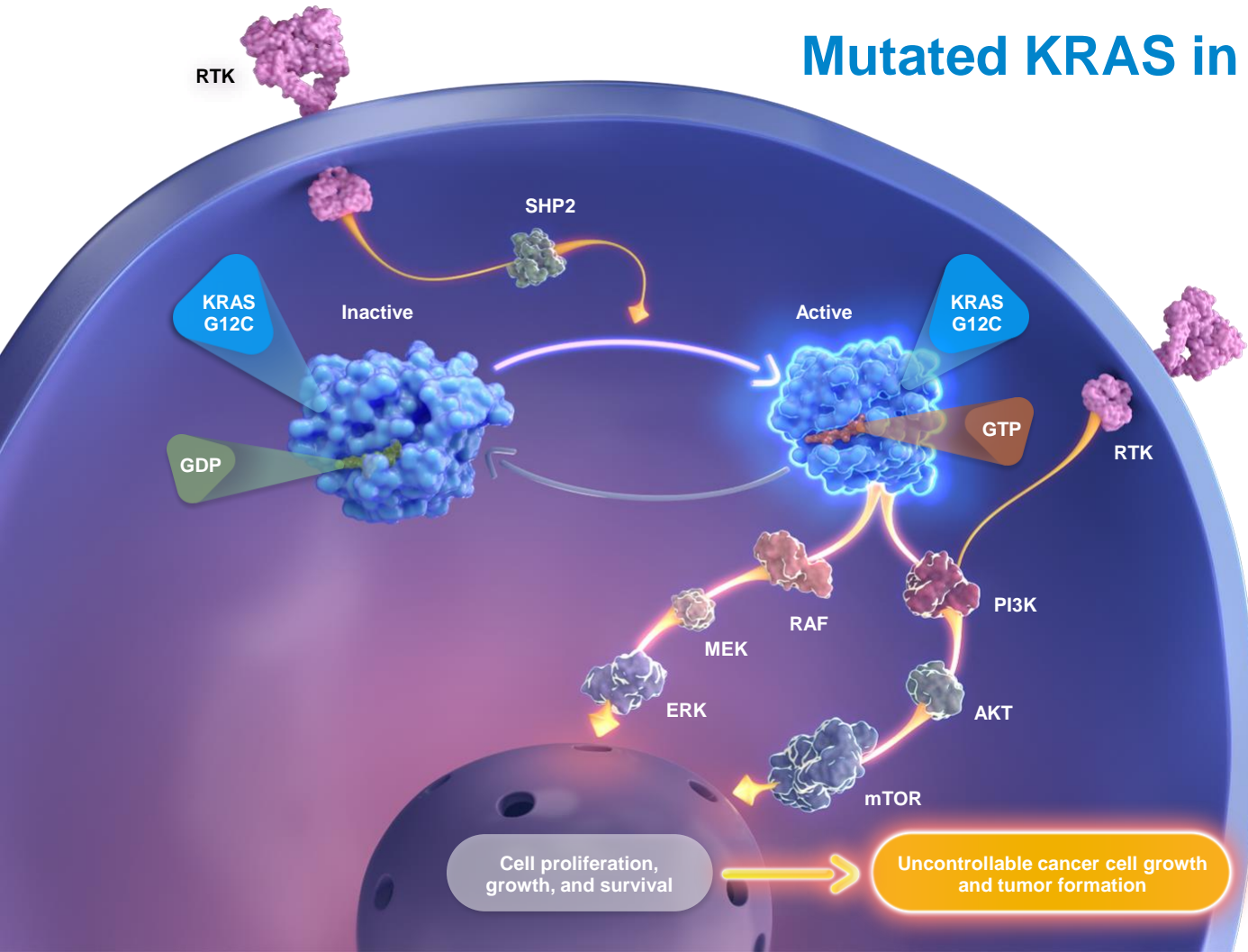
Adapted from Moore et al., Nature Reviews Drug Discovery (2020)

# KRAS signaling in normal cells



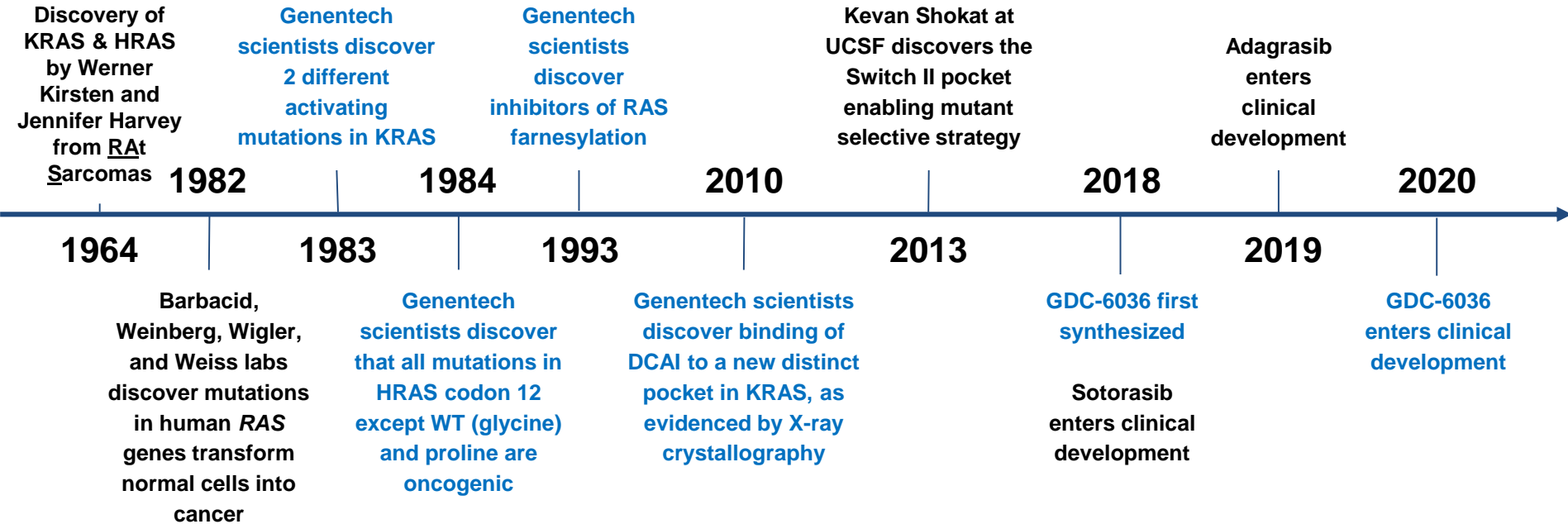
- KRAS is a signaling GTPase that cycles between active GTP-bound and inactive GDP-bound states to regulate intracellular signaling in response to extracellular growth factors
- GTP-bound KRAS activates multiple downstream signaling pathways involved in cell proliferation, migration, and survival

# Mutated KRAS in cancer



- Oncogenic mutations in KRAS, such as G12C, interfere with the transition from GTP-bound to GDP-bound states
- Locking KRAS G12C in its constantly active state increases downstream oncogenic signaling, resulting in uncontrollable cancer cell growth and tumor formation

# Genentech has a long history in the biology and targeting of RAS



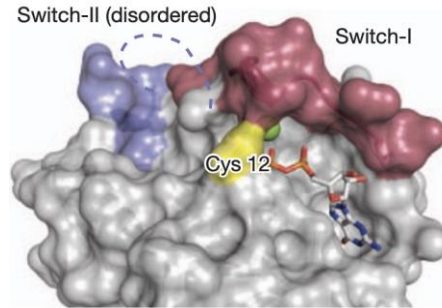
Timeline not to scale



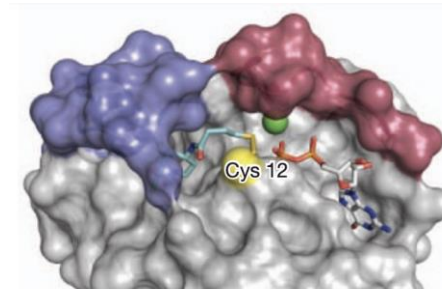
# Landmark discovery for selective targeting of KRAS G12C

## K-Ras(G12C) inhibitors allosterically control GTP affinity and effector interactions

Jonathan M. Ostrem<sup>1\*</sup>, Ulf Peters<sup>1\*</sup>, Martin L. Sos<sup>1</sup>, James A. Wells<sup>2</sup> & Kevan M. Shokat<sup>1</sup>



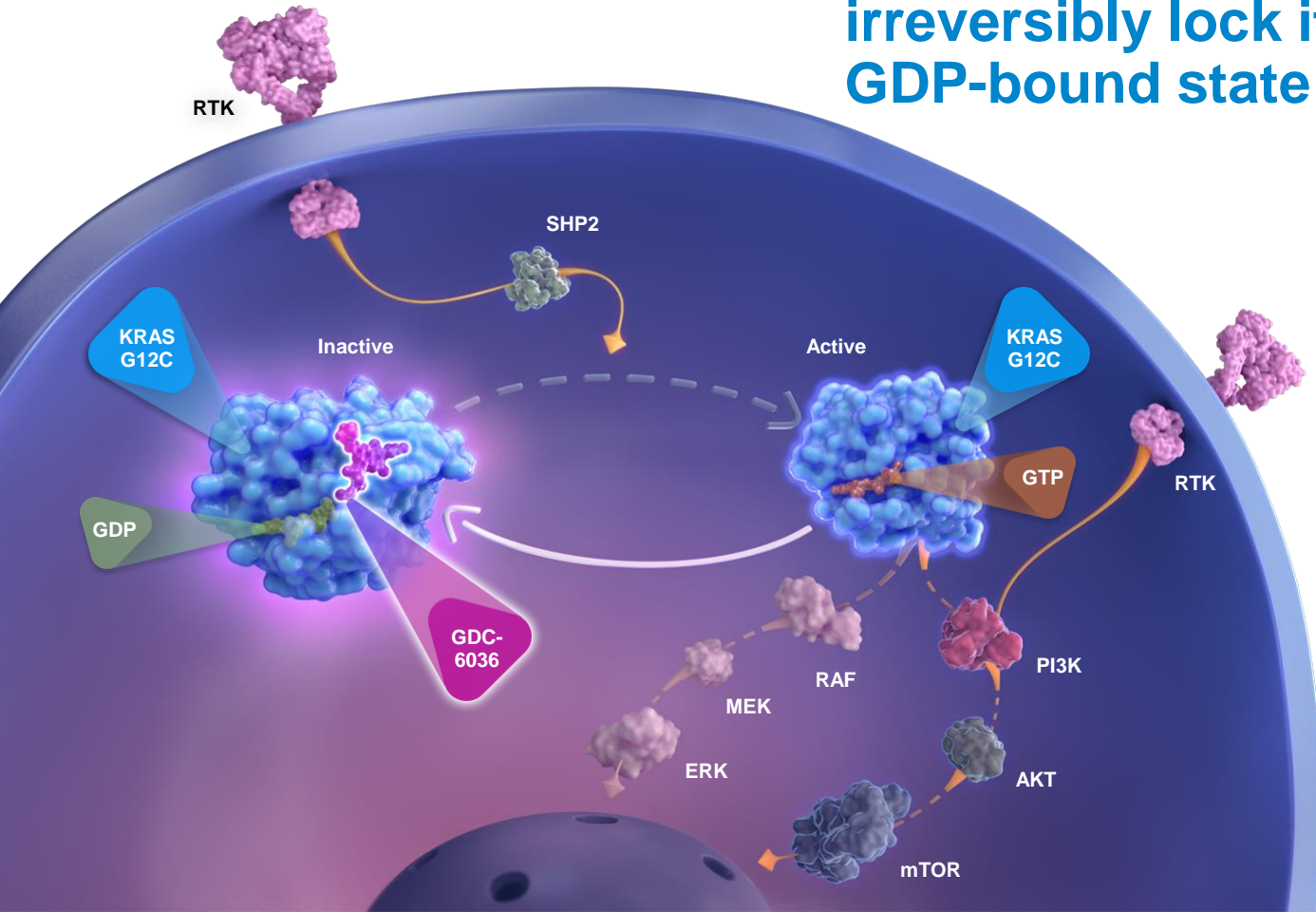
*GDP-bound KRAS G12C structure, showing disordered Switch-II domain*



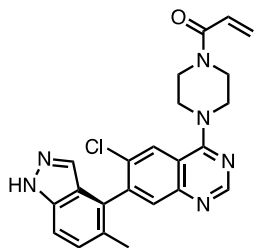
*Disulfide-tethering screen identified fragments that targeted Cys12 identifying a novel pocket near Switch-II domain*



# Covalent inhibitors of KRAS G12C irreversibly lock it in the inactive GDP-bound state



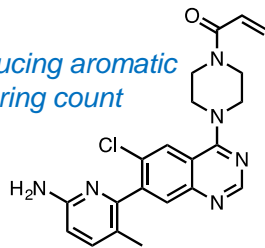
# New functionality improves KRAS G12C potency



**1\***

HTRF  $IC_{50}$  = 190 nM  
Cell alk.  $EC_{50}$  = 1000 nM

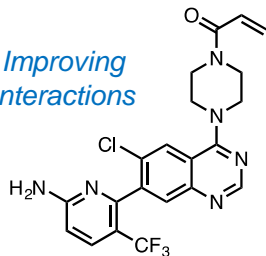
*Reducing aromatic  
ring count*



**2**

HTRF  $IC_{50}$  = 450 nM  
Cell alk.  $EC_{50}$  = 2800 nM

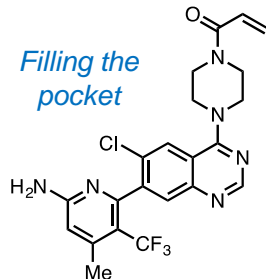
*Improving  
interactions*



**3**

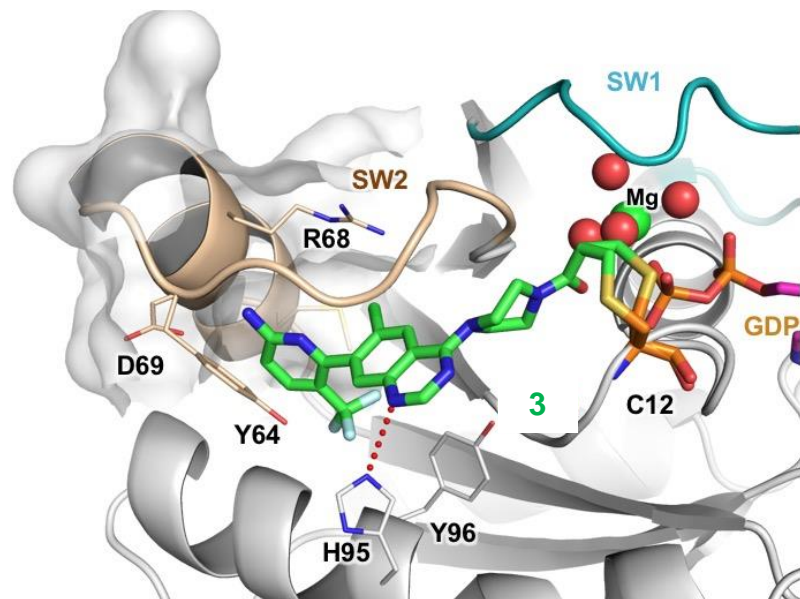
HTRF  $IC_{50}$  = 63 nM  
Cell alk.  $EC_{50}$  = 450 nM

*Filling the  
pocket*



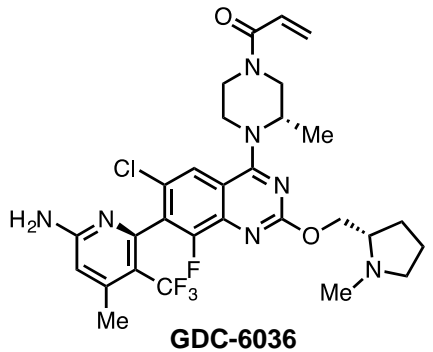
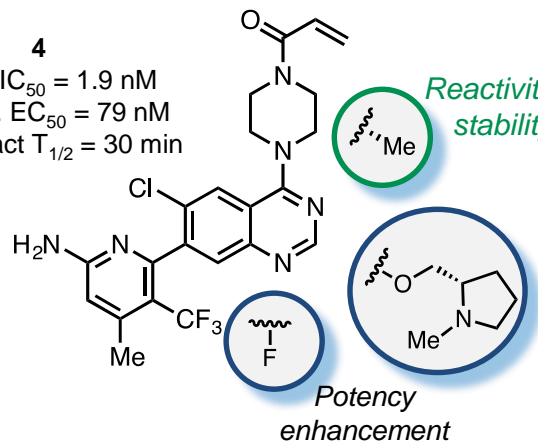
**4**

HTRF  $IC_{50}$  = 1.9 nM  
Cell alk.  $EC_{50}$  = 79 nM

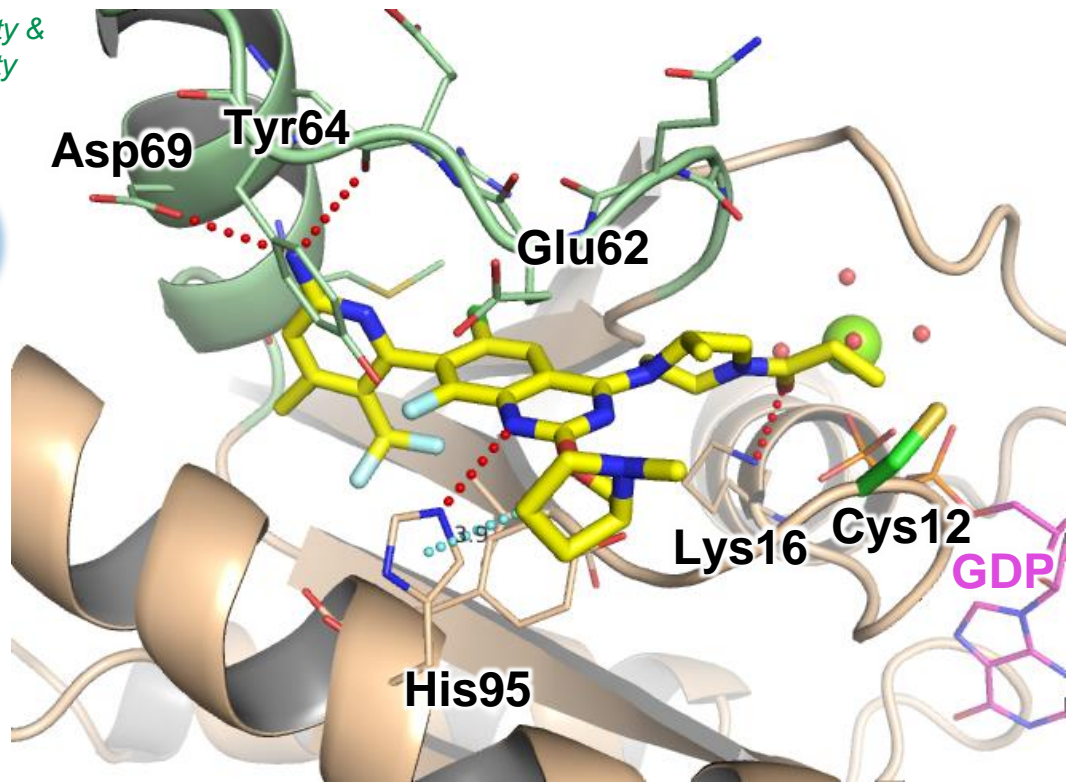


# Discovery of GDC-6036

**4**  
HTRF IC<sub>50</sub> = 1.9 nM  
Cell alk. EC<sub>50</sub> = 79 nM  
Cys. React T<sub>1/2</sub> = 30 min



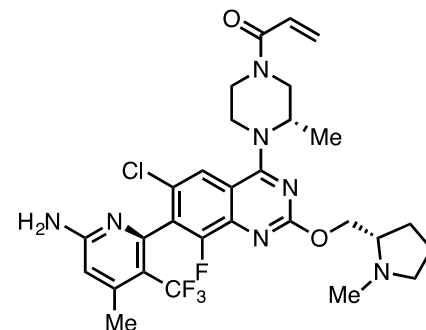
HTRF IC<sub>50</sub> 0.0029 nM  
Cell alk. EC<sub>50</sub> = 0.52 nM  
Cys. React T<sub>1/2</sub> = 55 min



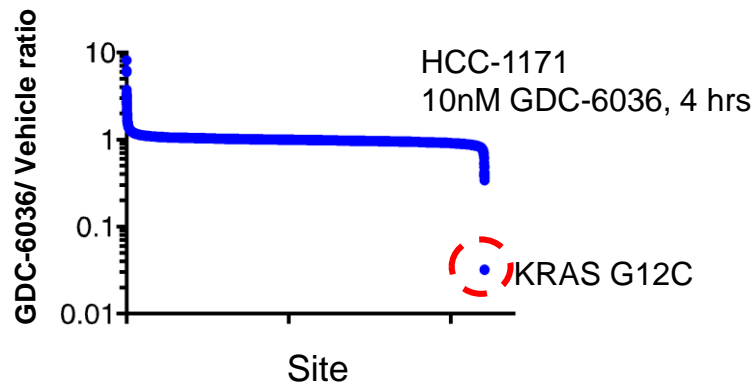
X-ray co-crystal structure of KRAS G12C:GDC-6036

# GDC-6036 is an exceptionally potent and selective covalent KRAS G12C inhibitor

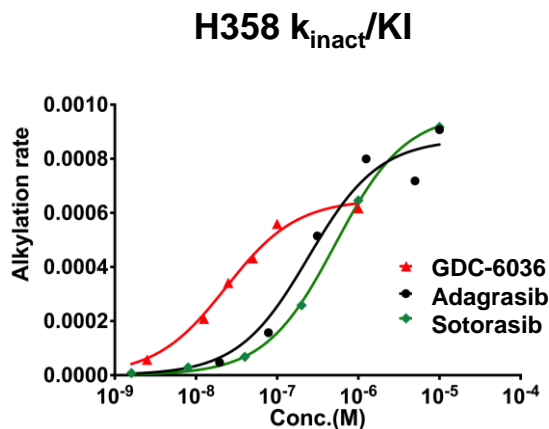
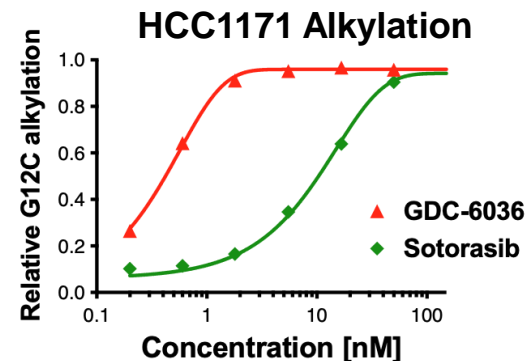
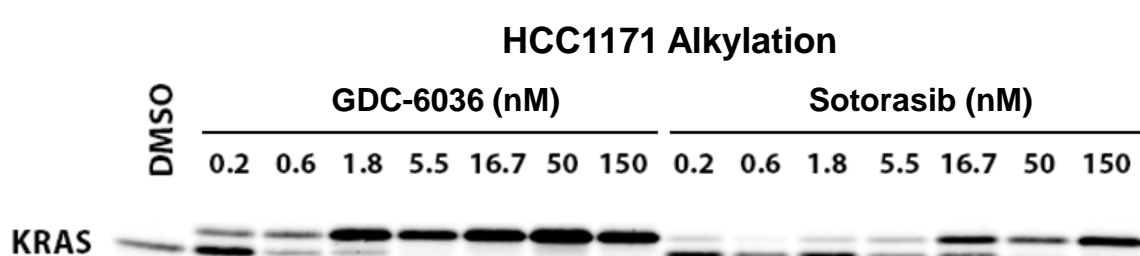
	GDC-6036
MW, TPSA, logD	622, 100, 2.3
Kinetic Solubility	130 $\mu$ M
G12C HTRF IC <sub>50</sub>	0.0029 nM
G12C K <sub>inact</sub> /K <sub>i</sub>	710,000 (M*s) <sup>-1</sup>
HCC1171 Alkylation EC <sub>50</sub>	0.32 nM
H358 K <sub>inact</sub> /K <sub>i</sub>	27,000 (M*s) <sup>-1</sup>
Median Cell Potency / Sel.	0.18 nM /16,000X
LM H/R/M/D/C [mL/min/kg]	10 / 15 / 53 / 13 / 35
Hep H/R/M/D/C [mL/min/kg]	12 / 13 / 46 / 21 / 30
PPB H/R/M/D/C [%]	99.8 / 95.9 / 98.2 / 93.5 / 99.8
gMDCK AB / MDRI Ratio	5 / 280
WBS T <sub>1/2</sub> H/R/M/D/C [min]	310 / 170 / 360 / 80 / 140
Cys Reactivity T <sub>1/2</sub>	55 min
Mouse CL, T <sub>1/2</sub> , V <sub>ss</sub> , F	24 mL/min/kg, 1.4 hr, 2.0 L/kg, 17%
Rat CL, T <sub>1/2</sub> , V <sub>ss</sub> , F	69 mL/min/kg, 1.4 hr, 5.4 L/kg, 6%
Dog CL, T <sub>1/2</sub> , V <sub>ss</sub> , F	75 mL/min/kg, 1.2 hr, 4.5 L/kg, 25%
Cyno CL, T <sub>1/2</sub> , V <sub>ss</sub> , F	10 mL/min/kg, 1.4 hr, 1.2 L/kg, 5%



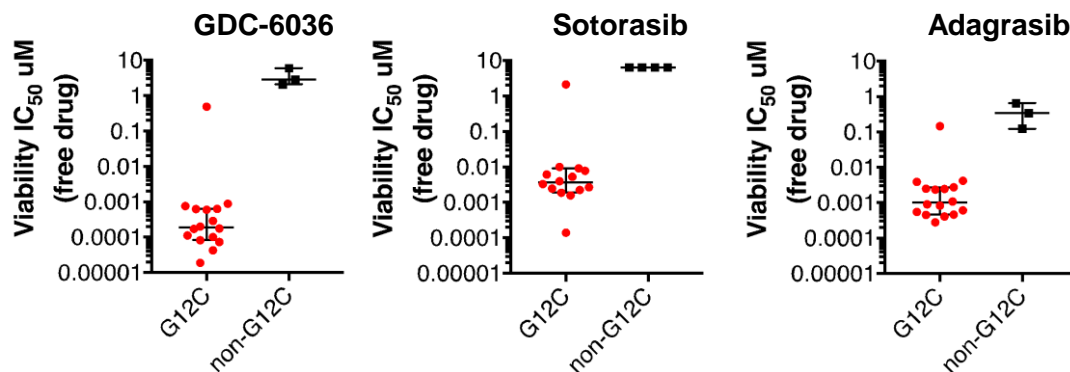
## Selective in Proteomics (~5000 proteins):



# GDC-6036 is more potent and selective *in vitro* than other clinical KRAS G12C inhibitors



## Proliferation potency/selectivity



# GDC-6036 is more potent and selective *in vitro* than other clinical KRAS G12C inhibitors

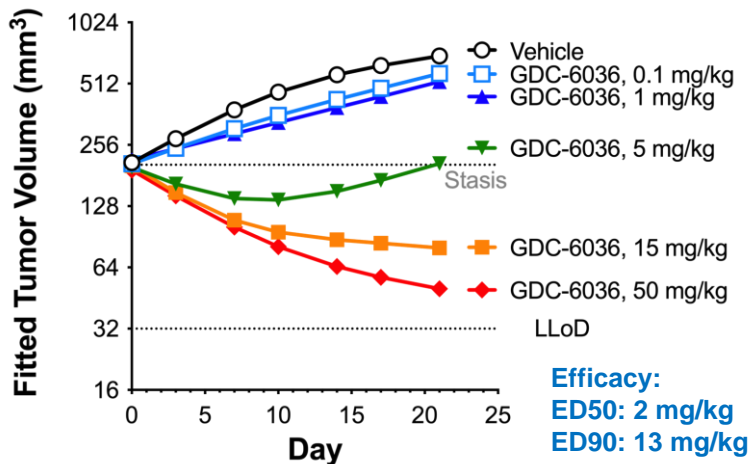
	KRAS G12C HTRF IC <sub>50</sub> (nM)	KRAS G12C k <sub>inact</sub> /K <sub>I</sub> (M*s) <sup>-1</sup>	NCI-HCC1171 Alkylation IC <sub>50</sub> (nM)	NCI-H358 k <sub>inact</sub> /K <sub>I</sub> (M*s) <sup>-1</sup>	Median Cell Prolif IC <sub>50</sub> (nM) / Selectivity
<b>GDC-6036</b>	0.0029	710,000	0.32	27,000	0.18 / 16,000 X
<b>Sotorasib</b>	1.4	7900	7.9	1900	3.4 / >1800 X
<b>Adagrasib</b>	0.058	89,000	8.7 <sup>‡</sup>	1500	1.0 / 340 X
<b>GDC-6036 Comparison</b>	20-480 X	8-90 X	25-27 X	14-18 X	6-19 X / <9-47 X

<sup>‡</sup> Alternate assay format due to technical limitations

# Anti-tumor efficacy of GDC-6036 in KRAS G12C-positive NSCLC tumor models

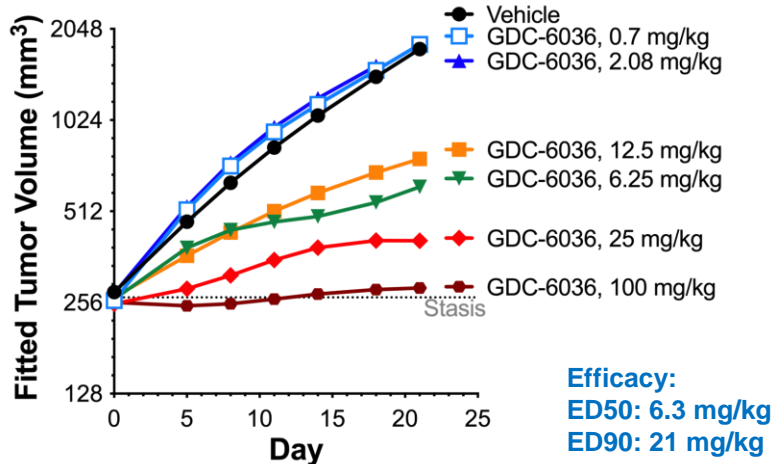
## NCI-H358 (higher sensitivity)

Regressions as low as 5 mg/kg QD



## NCI-H2122 (lower sensitivity)

Stasis achieved at 100 mg/kg



All dosing, PO, QD  
All treatments well-tolerated

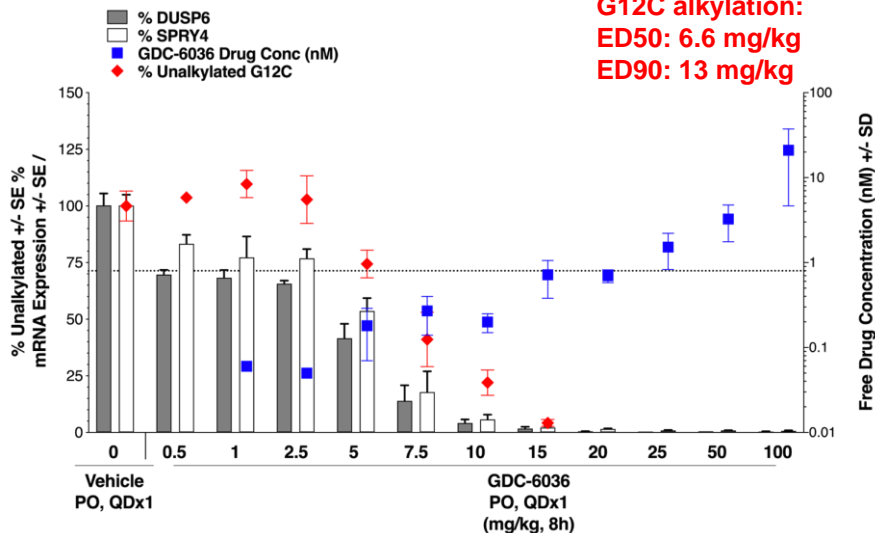
- Maximal response achieved in vivo varies by innate sensitivity of the cell line
- ED50/90 values for achievable efficacy modestly higher in NCI-H2122, but not dramatically different (1.5-3x higher)



# PK/PD alkylation is consistent with xenograft efficacy

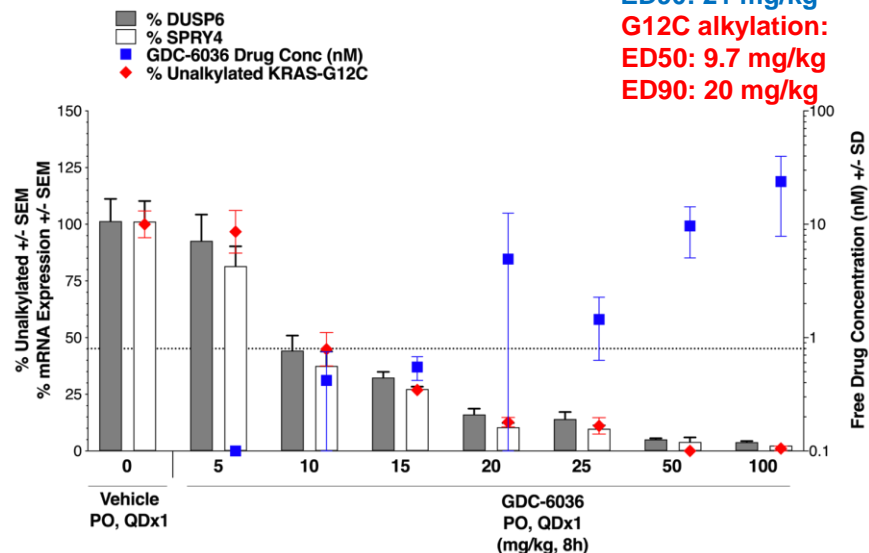
NCI-H358

Efficacy:  
 ED50: 2 mg/kg  
 ED90: 13 mg/kg  
**G12C alkylation:**  
 ED50: 6.6 mg/kg  
 ED90: 13 mg/kg



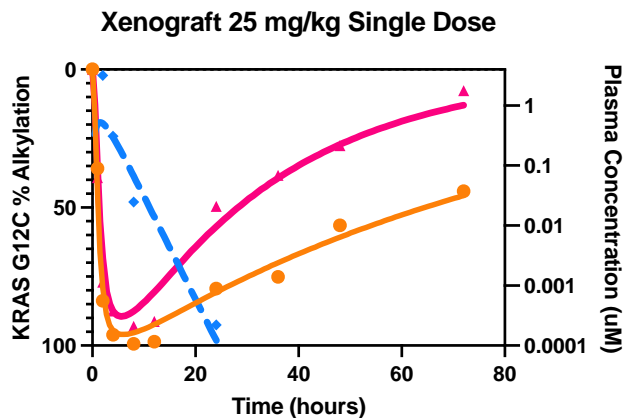
NCI-H2122

Efficacy:  
 ED50: 6.3 mg/kg  
 ED90: 21 mg/kg  
**G12C alkylation:**  
 ED50: 9.7 mg/kg  
 ED90: 20 mg/kg

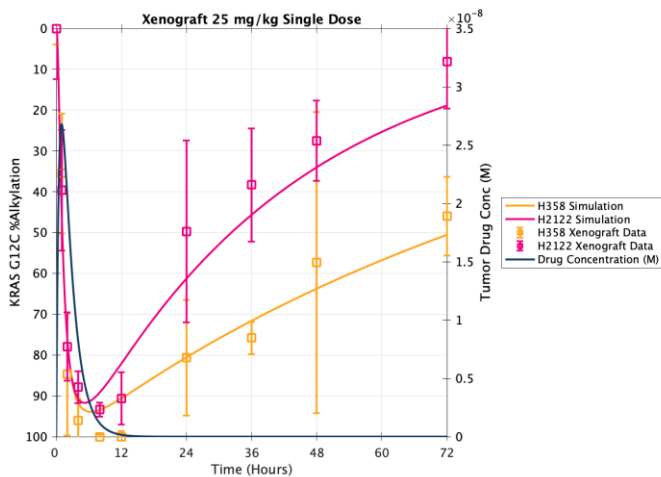


- KRAS G12C alkylation/MAPK target gene modulation (*DUSP6*/*SPRY4*) are highly correlated
- ED50/90 values ~1.5-2x higher in NCI-H2122, in line with efficacy ED50/90 values

# Preclinical PK/PD modeling of KRAS G12C mutant tumor models help guide clinical dose projections



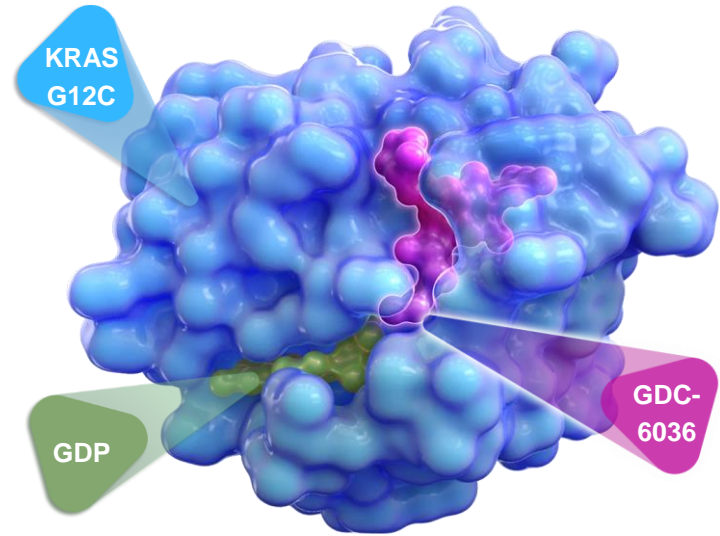
**Mechanistic Model**



**QSP Model**

- Preclinical data were employed to build a mechanistic PK/PD model as well as a Quantitative Systems Pharmacology (QSP) model to predict the human dose.
- Preclinical human dose projections estimated a dose <400 mg will cover 90% alkylation /  $IC_{90}$  in H2122 at  $C_{trough}$

# Summary



## GDC-6036:

- Irreversibly alkylates KRAS G12C and locks it in the inactive GDP-bound state
- Is more potent and more selective *in vitro* than sotorasib and adagrasib
- Exhibits significant anti-tumor efficacy across KRAS G12C-positive models
- Currently is in Phase 1 clinical development (NCT04449874) as monotherapy and in multiple combinations with other agents, including SHP2 inhibitor GDC-1971\*

\*Bret Williams, et al. Discovery and characterization of the potent, allosteric SHP2 inhibitor GDC-1971 for the treatment of RTK/RAS driven tumors [Abstract #3327/5; posted April 12, 2022]